

<b>Code</b>	<b>LCG</b>
<b>Company name</b>	LICOGI 16 Joint Stock Company
<b>Date</b>	03/11/2020
<b>Subject</b>	Result of public offering

**Content:**

On March 11, 2020, LICOGI 16 Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: LICOGI 16 Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 29,399,898 shares
4. Offering price: VND 10,000/share
5. Estimated mobilized capital: VND 293,998,980,000
6. Issue date: December 13, 2019
7. Beginning date: December 24, 2019
8. Ending date: February 28, 2020
9. Registration date: from December 24, 2019 to December 28, 2019
10. Payment date: from December 24, 2019 to December 28, 2019
11. Transfer date: expected in April 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic employees	-	-	-	-	-	-	-	-	-
2. Outside investors	-	-	-	-	-	-	-	-	-
<b>Total</b>	-	<b>29,399,898</b>	<b>2,407</b>	<b>2,407</b>	<b>20</b>	<b>20</b>	<b>3,615</b>	<b>29,397,491</b>	<b>0.008%</b>
1. Domestic shareholders	10,000	20,172,373	487	487	17	17	3,555	20,171,886	0.002%
2. Foreign shareholders	10,000	9,227,525	1,920	1,920	3	3	60	9,225,605	0.006%
<b>Total</b>	-	<b>29,399,898</b>	<b>2,407</b>	<b>2,407</b>	<b>20</b>	<b>20</b>	<b>3,615</b>	<b>29,397,491</b>	<b>0.008%</b>

1. Existing shareholders	10,000	29,399,898	2,407	2,407	20	20	3,615	29,397,491	0.008%
2. Strategic investors (if any)	-	-	-	-	-	-	-	-	-
3. To handle undistributed shares	-	-	-	-	-	-	-	-	-
<b>Total</b>		<b>29,399,898</b>	<b>2,407</b>	<b>2,407</b>	<b>20</b>	<b>20</b>	<b>3,615</b>	<b>29,397,491</b>	<b>0.008%</b>

The Board resolution No.04 dated March 11, 2020 approving the report on the result of public offering:

- Number of distributed shares: 2,407 shares
- Number of undistributed shares: 29,397,491 shares

The Board of Directors of LICOGI 16 Joint Stock Company approved to cancel the whole of undistributed shares.

V. Summary result:

1. Total distributed shares: 2,407 shares, accounting for 0.008% of offering volume.
2. Total proceeds from the offering: VND 24,070,000
3. Total expenses: VND 0
4. Total net proceeds after the public offering: VND 24,070,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
<b>Total equity:</b>		3,635	100
- Domestic shareholders, in which:	1,049,017,000		

+ State shareholders:	0	00	0
+ Other shareholders:	726,034,550	3,572	69.21
- Foreign shareholders:	322,982,450	63	30.79
<b>Details:</b>			
- Founding shareholders (*)	0	0	0
- Major shareholders:	470,799,130	05	44.88
- Shareholders holding less than 1% of voting right	386,567,970	3,621	36.85

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Bui Duong Hung	5,512,546	5.255%
2	Nguyen Van Nghia	6,631,537	6.322%
3	Phan Ngoc Hieu	5,439,010	5.185%
4	Lucerne Enterprise Ltd	21,112,297	20.126%
5	NS Advisory Inc Pte. Ltd	8,384,523	7.993%
	<b>Total</b>	<b>47,079,913</b>	<b>44.881%</b>

